



First Nations Capital Partners I & II Fact Sheet

Founded in 2008, First Nations Capital Partners is focused on the acquisition of lower middle market manufacturing companies located in the 11 western states. We have a strong track record partnering with owner/operators who are looking for a majority partner and a path forward to full transition from their business.

About First Nations Capital Partners:

- We are the only intertribally controlled fund. Our partners are Native American tribes.
- Any business we acquire control of becomes a tribally owned business and qualifies as a Minority Owned Business (8A).
- We are currently investing from Fund II.
- We primarily fund our acquisitions with equity and not outside debt or mezzanine money.

Investment Criteria:

- \$1-5M EBITDA (our sweet spot is \$1.5-3.5M)
- Enterprise values up to \$25M
- History of profitability (no turnarounds or recent losses)
- Our ideal candidate is a specialty or niche manufacturing company located in the 11 Western States. Other types of businesses are evaluated on a case by case basis.

Current Portfolio:

- We are currently invested in the following companies: Able Card (plastic card manufacturer), Everson Cordage (rope and twine manufacturer), Advance Adapters (automotive aftermarket manufacturer), PRC Composites (aerospace and defense manufacturing), and West Coast Industrial Systems (material handling equipment).

Team:



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Summary:

We pride ourselves on our transparency, ability to move quickly to respond to opportunities, flexibility in finding working acquisition structures for all parties, and strong track record. If you have a question or would like to discuss an opportunity please reach out to us so we can assist you.

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