



First Nations Capital Partners I & II Fact Sheet

Founded in 2008, First Nations Capital Partners is focused on the acquisition of lower middle market manufacturing companies located in the 11 western states. We have a strong track record partnering with owner/operators who are looking for a majority partner and a path forward to full transition from their business.

About First Nations Capital Partners:

- We are the only intertribally controlled fund. Our partners are Native American tribes.
- Any business we acquire control of becomes a tribally owned business and qualifies as a Minority Owned Business (8A).
- We are currently investing from Fund II.
- We primarily fund our acquisitions with equity and not outside debt or mezzanine money.

Investment Criteria:

- \$1-5M EBITDA (our sweet spot is \$1.5-3.5M)
- Enterprise values up to \$25M
- History of profitability (no turnarounds or recent losses)
- Our ideal candidate is a specialty or niche manufacturing company located in the 11 Western States. Other types of businesses are evaluated on a case by case basis.

Current Portfolio:

- We are currently invested in the following companies: Able Card (plastic card manufacturer), Everson Cordage (rope and twine manufacturer), Advance Adapters (automotive aftermarket manufacturer), PRC Composites (aerospace and defense manufacturing).

Team:



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Summary:

We pride ourselves on our transparency, ability to move quickly to respond to opportunities, flexibility in finding working acquisition structures for all parties, and strong track record. If you have a question or would like to discuss an opportunity please reach out to us so we can assist you.

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